**INTEREST RATES MARKET NOTICE**

**Date: 7 February 2017**

**Subject:** New Financial Instrument Listing

***(CALGRO M3 DEVELOPMENTS LIMITED –“CGR28; CGR29;CGR30”)***

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The JSE Limited has granted a listing to **CALGRO M3 DEVELOPMENTS LIMITED** on Interest Rate Market with effect from 8 February 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CGR28

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon** 9.05% (3 Month JIBAR as at 03 February 2017 of 7.350% plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 February 2018

**Books Close Date(s)** 29 January, 28 April, 29 July, 29 October

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on28 January, 27 April, 28 July, 28 October

**Issue Date** 8 February 2017

**Date Convention** Following

**Interest Commencement Date** 8 February 2017

**First Interest Payment Date** 8 May 2017

**ISIN No.** ZAG000142100

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CGR28%20Pricing%20Supplement%2008.2.2017.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CGR28%20Pricing%20Supplement%2008.2.2017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CGR29

**Nominal Issued** R 52,000,000.00

**Issue Price** 100%

**Coupon** 11.7% (3 Month JIBAR as at 03 Feb 2017 of 7.350% plus 435 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 February 2021

**Books Close Date(s)** 29 January, 28 April, 29 July, 29 October

**Interest Payment Date(s)** 8 February, 8 May, 8 August, 8 November

**Last Day to Register** By 17:00 on28 January, 27 April, 28 July, 28 October

**Issue Date** 8 February 2017

**Date Convention** Following

**Interest Commencement Date** 8 February 2017

**First Interest Payment Date** 8 May 2017

**ISIN No.** ZAG000142118

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CGR29%20Pricing%20Supplement%2008.2.2017.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CGR29%20Pricing%20Supplement%2008.2.2017.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** CGR30

**Nominal Issued** R 11,000,000.00

**Issue Price** 98.0514620%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 8 May 2017

**Books Close Date(s)** 28 April 2017

**Interest Payment Date(s)** 8 May 2017

**Last Day to Register** By 17:00 on27 April 2017

**Issue Date** 8 February 2017

**Date Convention** Following

**Interest Commencement Date** 8 February 2017

**First Interest Payment Date** 8 May 2017

**ISIN No.** ZAG000142126

**Additional Information** Senior, Unsecured Zero Coupon Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CGR30%20Pricing%20Supplement%2008.2.2017.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CGR30%20Pricing%20Supplement%2008.2.2017.pdf)

***Please note***

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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